

PREPARATORY DOCUMENTS
FOR VICAT'S COMBINED GENERAL MEETING ON 3 APRIL 2020 NOW AVAILABLE

Vicat hereby informs its shareholders that they have been called to an Combined General Meeting at 10.00 am on Friday 3 April 2020, in the auditorium on the ground floor of the Manhattan tower - 6 place de l'Iris - 92095 PARIS LA DEFENSE 2.

In view of the health situation in France related to the coronavirus, we invite you to regularly visit Vicat's website (www.vicat.fr) on which we will inform you of any modifications or instructions concerning the holding of the VICAT General Meeting scheduled for April 3, 2020.

In this context and notwithstanding the possibility of your presence at this event, it is recommended that you send proxy and your voting powers within the deadlines mentioned in the notice meeting and on the proxy.

The notice of meeting, which serves as a convocation, including the agenda for the meeting, draft resolutions and main formalities for attending and voting at the general meeting, was published in BALO (Bulletin of Mandatory Legal Announcements) no. 25 of 26th February 2020.

This document may be viewed in the Investors/Shareholders/General Meetings/All documents available before the Annual General Meeting section of the Group's website at www.vicat.fr

The documents and information related to this General Meeting have been made available to shareholders as provided for in law and the regulations in force and may be viewed in the "Investors/Shareholders/General Meetings" and the "Investors/Regulated information/Annual financial report" sections of our website.

Universal registered document 2019 :

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|---|-------------------------|
| - Consolidated financial statements at December 31, 2019 | Chapter 6.1 |
| - Individual financial statements at December 31, 2019 | Chapter 6.2 |
| - Distributable profits table | Chapter 7.2.1 |
| - Management report | Chapter 8.6 |
| - Statutory auditor's report on the consolidated financial statements | Chapter 6.1.3 |
| - Statutory auditor's report on the financial statements | Chapter 6.2.3 |
| - Report on corporate governance | Chapter 4 |
| - Shareholding | Chapter 4.3 |
| - List and terms of the members of the Board of Directors and Management Bodies | Chapter 4.6.1.3 |
| - Compensation of executive directors | Chapter 4.8 |
| - Fees paid to the statutory auditors | Chapter 6.1.2 - Note 31 |
| - Draft resolutions for the ordinary general meeting | Chapter 7.2 |
| - List of the new Board Member | NA |
| - Appointment of a statutory auditor | NA |

Documents available before the Annual General Meeting (go to www.vicat.fr/investors/ag-investors) :

- Total amount, certified by the auditors, of the 10 highest salaries paid
- Social report