

## VICAT CONSENSUS ESTIMATES AS OF 16/10/2026

16/10/2026

|              | Total Revenue (M€) |         |         | Like for like Revenue growth (%) |         |         |
|--------------|--------------------|---------|---------|----------------------------------|---------|---------|
|              | Q3 2026            | FY 2026 | FY 2027 | Q3 2026                          | FY 2026 | FY 2027 |
| Contributors | 6                  | 6       | 6       | 6                                | 6       | 6       |
| Mean         | 1 056              | 4 059   | 4 184   | 6,8%                             | 7,4%    | 3,7%    |
| Mediane      | 1 059              | 4 073   | 4 197   | 6,9%                             | 7,4%    | 3,2%    |

|              | EBITDA (M€) |         | Recurring EBIT (M€) |         |
|--------------|-------------|---------|---------------------|---------|
|              | FY 2026     | FY 2027 | FY 2026             | FY 2027 |
| Contributors | 6           | 6       | 6                   | 6       |
| Mean         | 814         | 844     | 479                 | 504     |
| Mediane      | 817         | 841     | 480                 | 506     |

|              | Net Income, Group share (M€) |         | Basic EPS (€) |         |
|--------------|------------------------------|---------|---------------|---------|
|              | FY 2026                      | FY 2027 | FY 2026       | FY 2027 |
| Contributors | 6                            | 6       | 6             | 6       |
| Mean         | 296                          | 319     | 6,6           | 7,1     |
| Mediane      | 296                          | 323     | 6,6           | 7,2     |

|              | CAPEX net (M€) |         | Free cash Flow (M€) |         | Net debt (M€) |         | DPS (€) |         |
|--------------|----------------|---------|---------------------|---------|---------------|---------|---------|---------|
|              | FY 2026        | FY 2027 | FY 2026             | FY 2027 | FY 2026       | FY 2027 | FY 2026 | FY 2027 |
| Contributors | 6              | 6       | 6                   | 6       | 6             | 6       | 6       | 6       |
| Mean         | 298            | 301     | 306                 | 352     | 1 017         | 829     | 2,3     | 2,4     |
| Mediane      | 298            | 306     | 319                 | 362     | 1 016         | 818     | 2,4     | 2,4     |

### Disclaimer – Analyst Consensus

This consensus estimates table (the “Document”) is a compilation of data issued between October 10 and 15, 2026, by 6 of the 6 financial analysts currently covering Vicat: AlphaValue, CIC, Citi, Kepler Cheuvreux, Oddo Securities and OnField. The information is provided by Vicat strictly for informational purposes and does not constitute, and shall not be construed as, a company guidance, an investment advice or a recommendation to buy, sell, or hold any securities. Vicat makes no representation or warranty, express or implied, as to the accuracy, completeness, or reliability of the estimates or other information contained herein, whether derived from the aforementioned analysts or other third-party sources. The Company undertakes no obligation to review, confirm, or update any analyst estimates or forward-looking statements contained in this Document, including in light of subsequent events or developments.