

VICAT CONSENSUS ESTIMATES AS OF 22/04/2026

22/04/2026

	Total Revenue (M€)				Like for like Revenue growth (%)			
	Q1 2026	H1 2026	FY 2026	FY 2027	Q1 2026	H1 2026	FY 2026	FY 2027
Contributors	7	5	7	7	7	5	7	7
Mean	893	1 929	3 967	4 106	4.5%	4.1%	4.4%	3.8%
Mediane	895	1 925	3 970	4 098	4.7%	3.0%	4.1%	3.0%

	EBITDA (M€)			Recurring EBIT (M€)		
	H1 2026	FY 2026	FY 2027	H1 2025	FY 2026	FY 2027
Contributors	5	7	7	4	7	7
Mean	350	798	841	179	465	499
Mediane	348	793	833	181	457	497

	Net Income, Group share (M€)			Basic EPS (€)		
	H1 2026	FY 2026	FY 2027	H1 2025	FY 2026	FY 2027
Contributors	4	7	7	3	7	7
Mean	98	293	324	2.1	6.4	7.1
Mediane	100	304	340	2.1	6.7	7.6

	CAPEX net (M€)		Free cash Flow (M€)		Net debt (M€)		DPS (€)	
	FY 2026	FY 2027	FY 2026	FY 2027	FY 2026	FY 2027	FY 2026	FY 2027
Contributors	7	7	7	7	7	7	7	7
Mean	290	291	331	364	960	754	2.3	2.5
Mediane	293	299	342	366	966	750	2.4	2.7

Disclaimer – Analyst Consensus

This consensus estimates table (the "Document") is a compilation of data issued between April 15 and April 22, 2026, by 7 of the 7 financial analysts currently covering Vicat: AlphaValue, Barclays, CIC, Citi, Kepler Cheuvreux, Oddo Securities and OnField. The information is provided by Vicat strictly for informational purposes and does not constitute, and shall not be construed as, a company guidance, an investment advice or a recommendation to buy, sell, or hold any securities. Vicat makes no representation or warranty, express or implied, as to the accuracy, completeness, or reliability of the estimates or other information contained herein, whether derived from the aforementioned analysts or other third-party sources. The Company undertakes no obligation to review, confirm, or update any analyst estimates or forward-looking statements contained in this Document, including in light of subsequent events or developments.