

PREPARATORY DOCUMENTS
FOR VICAT'S COMBINED GENERAL MEETING ON 9 APRIL 2021 NOW AVAILABLE

Vicat hereby informs its shareholders that they have been called to an Combined General Meeting at 10.00 am on Friday 9 April 2021, at the company head office located 4 rue Aristide Bergès – Les Trois Vallons – 38080 L'ISLE D'ABEAU CEDEX.

In view of the health situation in France related to the coronavirus, we invite you to regularly visit Vicat's website (www.vicat.fr) on which we will inform you of any modifications or instructions concerning the holding of the VICAT General Meeting scheduled for April 9, 2021.

In this context and notwithstanding the possibility of your presence at this event, it is recommended that you send proxy and your voting powers within the deadlines mentioned in the notice meeting and on the proxy.

The notice of meeting, which serves as a convocation, including the agenda for the meeting, draft resolutions and main formalities for attending and voting at the general meeting, was published in BALO (Bulletin of Mandatory Legal Announcements) no. 26 of 1st March 2021.

This document may be viewed in the **Investors/Annual general meeting/All documents available before the Annual General Meeting** section of the Group's website at www.vicat.fr

The documents and information related to this General Meeting have been made available to shareholders as provided for in law and the regulations in force and may be viewed in the **"Investors/Regulated information/Conditions to obtain and consult the documents for the general meeting"** and the **"Investors/Regulated information/Annual financial report"** sections of our website.

Universal registered document 2020 :

- Consolidated financial statements at December 31, 2020	Chapter 6.1
- Individual financial statements at December 31, 2020	Chapter 6.2
- Distributable profits table	Chapter 7.2.1
- Management report	Chapter 8.6
- Statutory auditor's report on the consolidated financial statements	Chapter 6.1.3
- Statutory auditor's report on the financial statements	Chapter 6.2.3
- Report on corporate governance	Chapter 4
- Shareholding	Chapter 4.3
- List and terms of the members of the Board of Directors and Management Bodies	Chapter 4.6.1.3
- Compensation of executive directors	Chapter 4.8
- Fees paid to the statutory auditors	Chapter 6.1.2 - Note 31
- Draft resolutions for the ordinary general meeting	Chapter 7.2
- Appointment of a statutory auditor	NA

Documents available before the Annual General Meeting (go to www.vicat.fr/investors/ag-investors) :

- Total amount, certified by the auditors, of the 10 highest salaries paid
- Social report
- List of the new Board Member
- Report of the Board of Directors to the CGM
- Statutory auditors' report on authorization of free allocation of shares